



Annual Shareholders Meeting

January 28, 2014

Cleveland, Ohio



FORWARD-LOOKING STATEMENTS

Certain statements contained in this presentation are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, such as statements relating to financial results and plans for future business development activities, and are thus prospective. Such forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. Potential risks and uncertainties include, but are not limited to, economic conditions, competition and other uncertainties detailed from time to time in the Company's Securities and Exchange Commission filings.



SIFCO'S MISSION AND VISION

Our Mission: We are a metal forming company serving the aerospace and energy markets. We strive to produce predictable earnings for our shareholders, consistently meet or exceed our customers' expectations and provide a rewarding environment for our employees.

Our Vision: ***SIFCO Performs... Customers Succeed...
Together We Grow***



PROUD HERITAGE, EXCITING FUTURE



The New SIFCO:

- Is a focused forging company serving the Aerospace and Energy (A&E) Markets;
- Has a higher mix of commercial aerospace business that will contribute to strong margins, and;
- Has expanded its capabilities in various metals and processes



SIFCO...THEN AND NOW

FY 2010

- Net Sales \$83.3M
 - ▣ Three business segments
 1. Aerospace Component Manufacturing Group \$62.1M
 2. Applied Surface Concepts Group 12.2M
 3. Turbine Component Services and Repair Group 8.9M

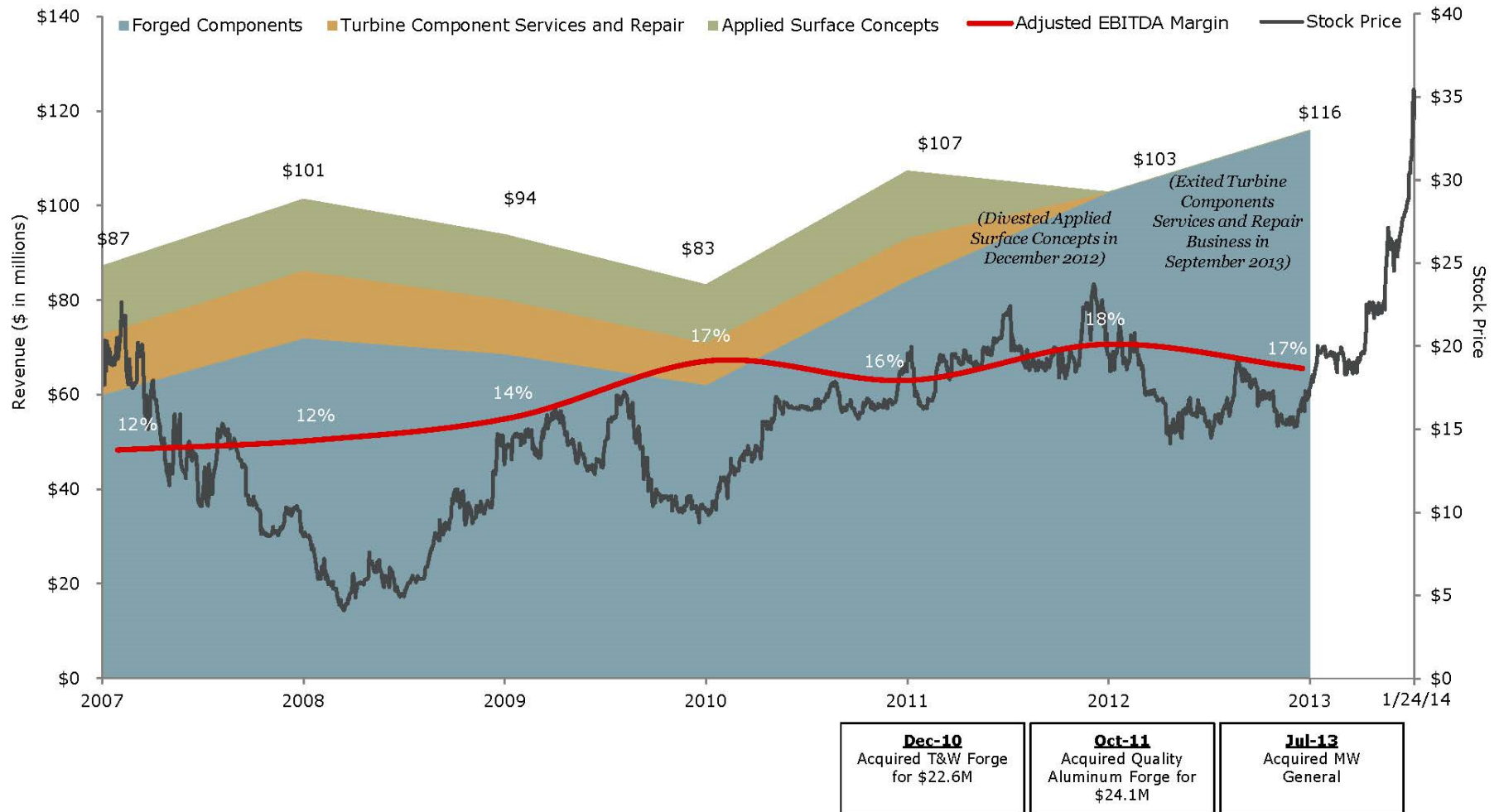
FY2013

- Net Sales \$116.0M
 - ▣ One business segment
 1. SIFCO Forged Components



GROWING REVENUE THROUGH FOCUSED STRATEGY AND DISCIPLINED INVESTMENT

(\$ in Millions, except per share data)



Source: Capital IQ, Company filings, and FactSet

Wells Fargo Securities



QUESTIONS?

